

## Principal Profile Form

Operating Company: \_\_\_\_\_

| Name | Title | Address | % Owned | Military Service | Vietnam Service   | Service Disabled  | *Race | Sex |
|------|-------|---------|---------|------------------|---|---|-------|-----|
|      |       |         |         | From:<br>To:     | <input type="checkbox"/> Yes or <input type="checkbox"/> No | <input type="checkbox"/> Yes or <input type="checkbox"/> No |       |     |
|      |       |         |         | From:<br>To:     | <input type="checkbox"/> Yes or <input type="checkbox"/> No | <input type="checkbox"/> Yes or <input type="checkbox"/> No |       |     |
|      |       |         |         | From:<br>To:     | <input type="checkbox"/> Yes or <input type="checkbox"/> No | <input type="checkbox"/> Yes or <input type="checkbox"/> No |       |     |
|      |       |         |         | From:<br>To:     | <input type="checkbox"/> Yes or <input type="checkbox"/> No | <input type="checkbox"/> Yes or <input type="checkbox"/> No |       |     |
|      |       |         |         | From:<br>To:     | <input type="checkbox"/> Yes or <input type="checkbox"/> No | <input type="checkbox"/> Yes or <input type="checkbox"/> No |       |     |

*Must add to 100%*

\*For each owner, please select the appropriate letter from Column A and the appropriate number from Column B, then please enter the answer in the column marked race.

**Column A**

With what race does the owner most closely identify?  
Choose only one.

- A. African American
- B. Native American (other than Eskimo or Aleut)
- C. Eskimo or Aleut
- D. Asian or Pacific Islander
- E. White
- F. Other

**Column B**

Does the owner consider him/herself to be of Hispanic origin?  
Choose only one.

- 1. No (not Hispanic)
- 2. Yes (Puerto Rican)
- 3. Yes (other than Puerto Rican)

**Note: This information is collected for statistical purposes and is necessary to document SBA fair – lending practices. It has no bearing on the credit decision to approve or decline this application, but must be completely provided on the loan forms as indicated.**